



ON TO 2050 Update

CMAP Board
February 9, 2022



Key Milestones



Socioeconomic Forecast

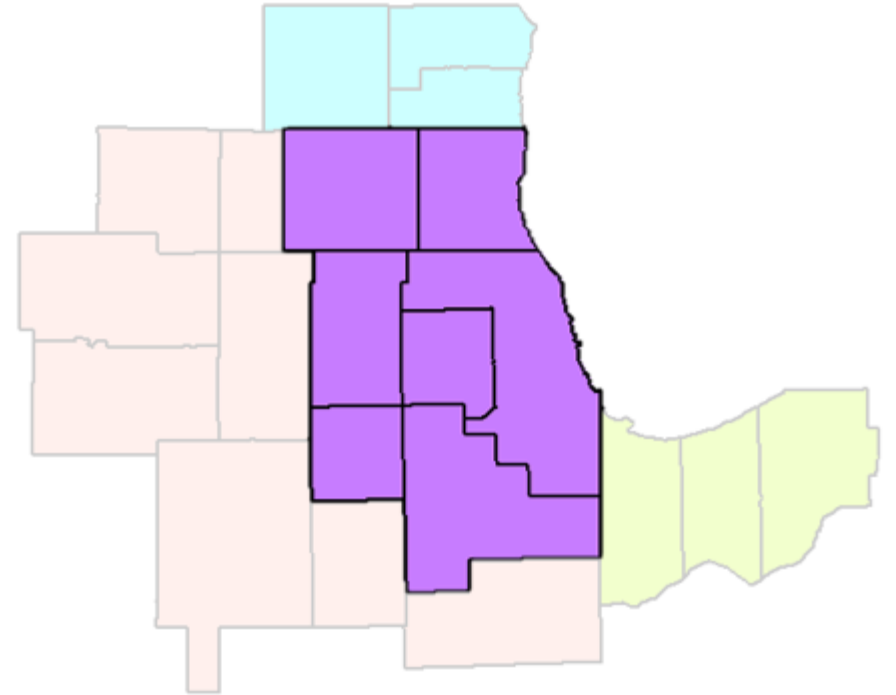
Demographic forecast overview

Similar to ON TO 2050 methodology, but brought the process to in-house platform

Base data: 2020 Forecast: 2025-2050

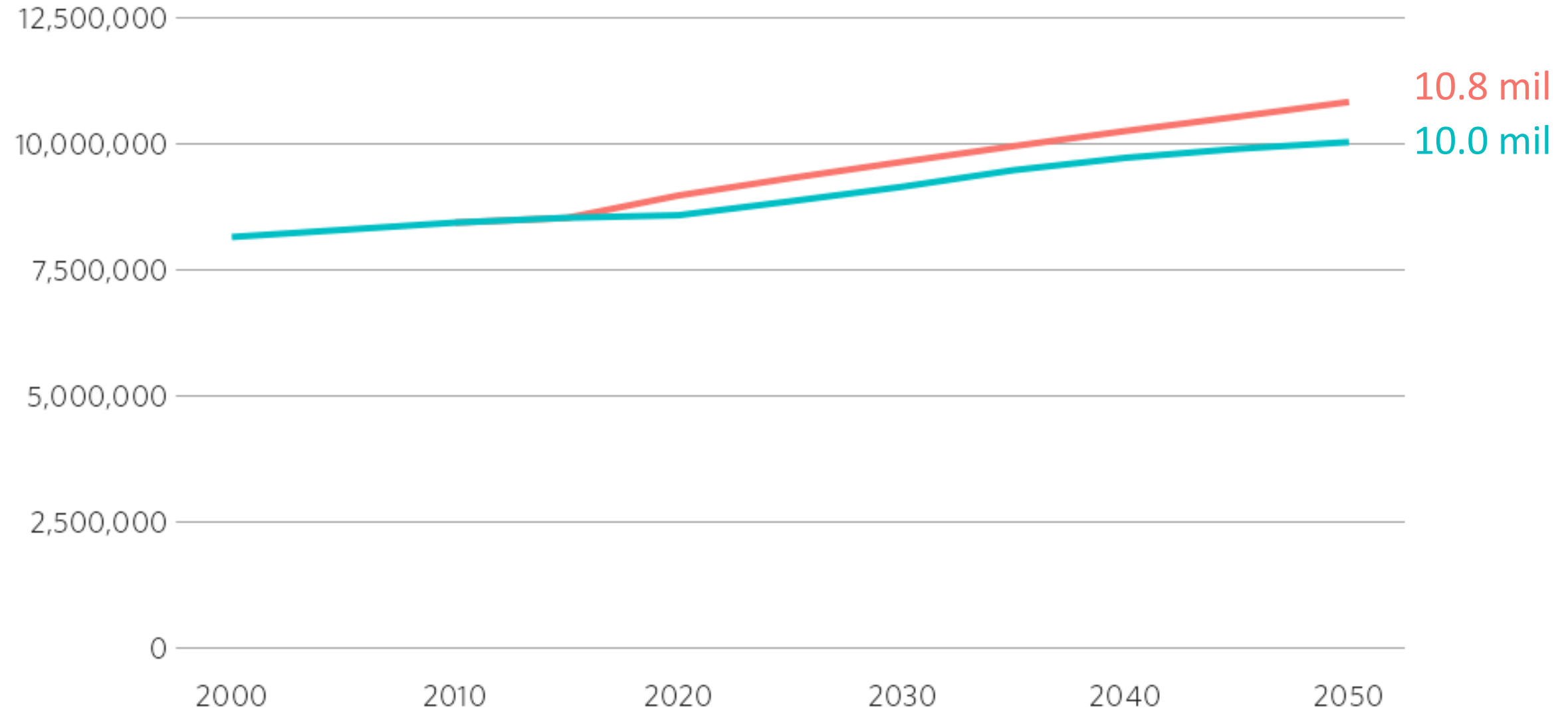
Main output: Total population
(by sex, age group, and Region)

Additional outputs: Households, Group Quarters Population, Total Population by Race/Ethnicity, and others



Total Population, CMAP Region, estimated and projected

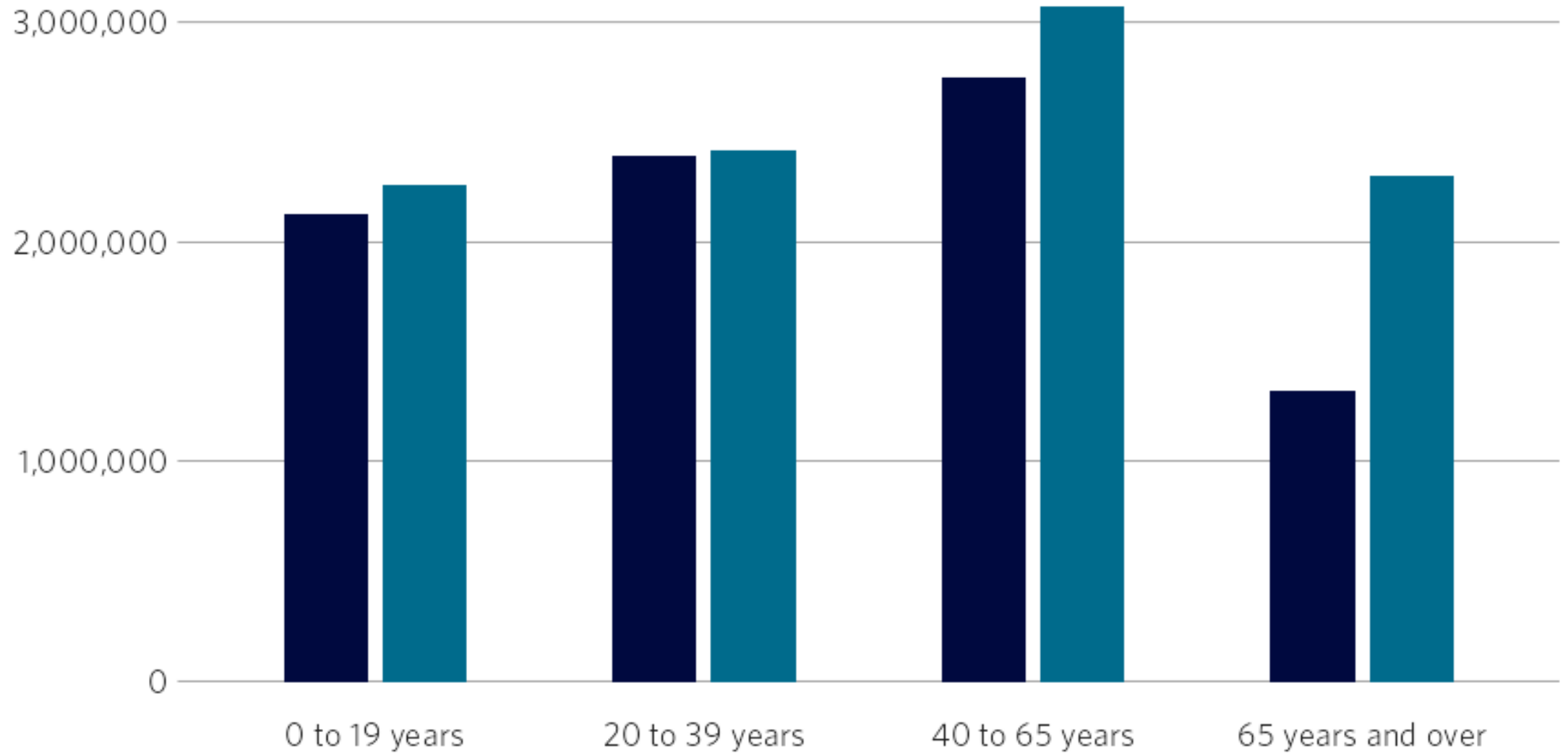
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Source: Census Bureau, Louis Berger OT2050 socioeconomic model documentation, CMAP Demographic Model

CMAP Region, Estimated Population by Age Group

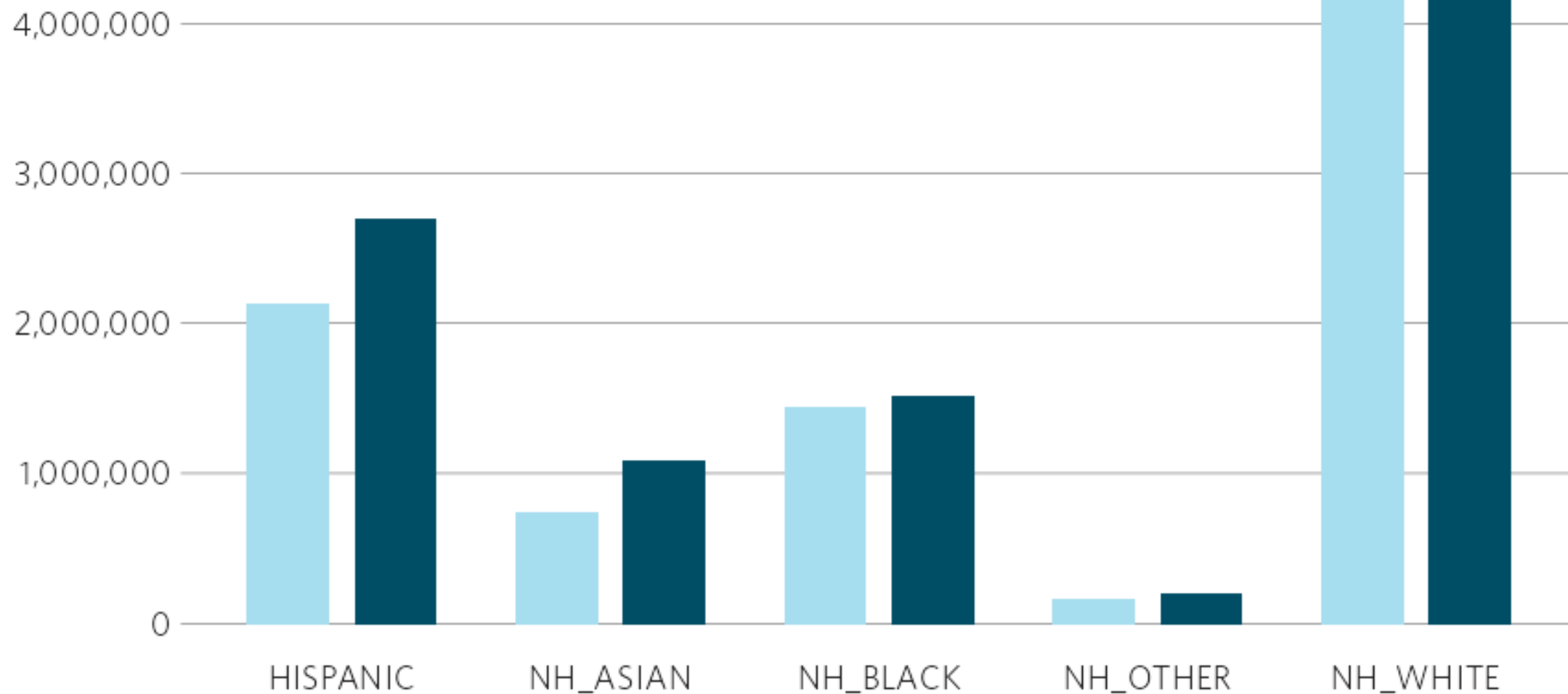
2020 2050



Source: Census Bureau, CMAP Demographic Model

CMAP Region, Estimated Population by Race/Ethnicity

2025 2050



Source: CMAP Demographic Model

Employment Forecast

Employment forecast overview

Consultant-led project; similar to ON TO 2050 methodology

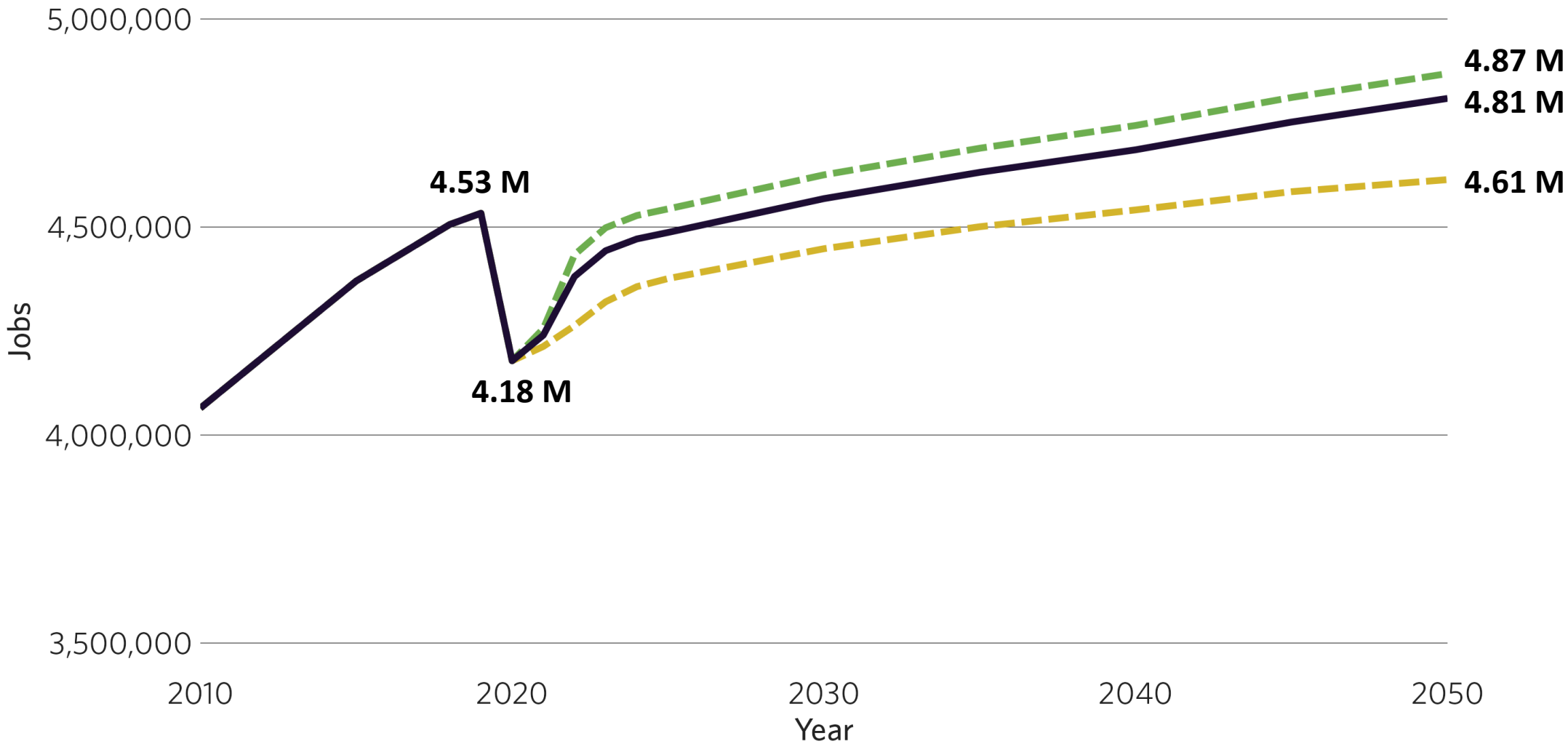
By industry (2-digit NAICS sectors)

Historical benchmark: 2010-2020; forecast: 2021-2050

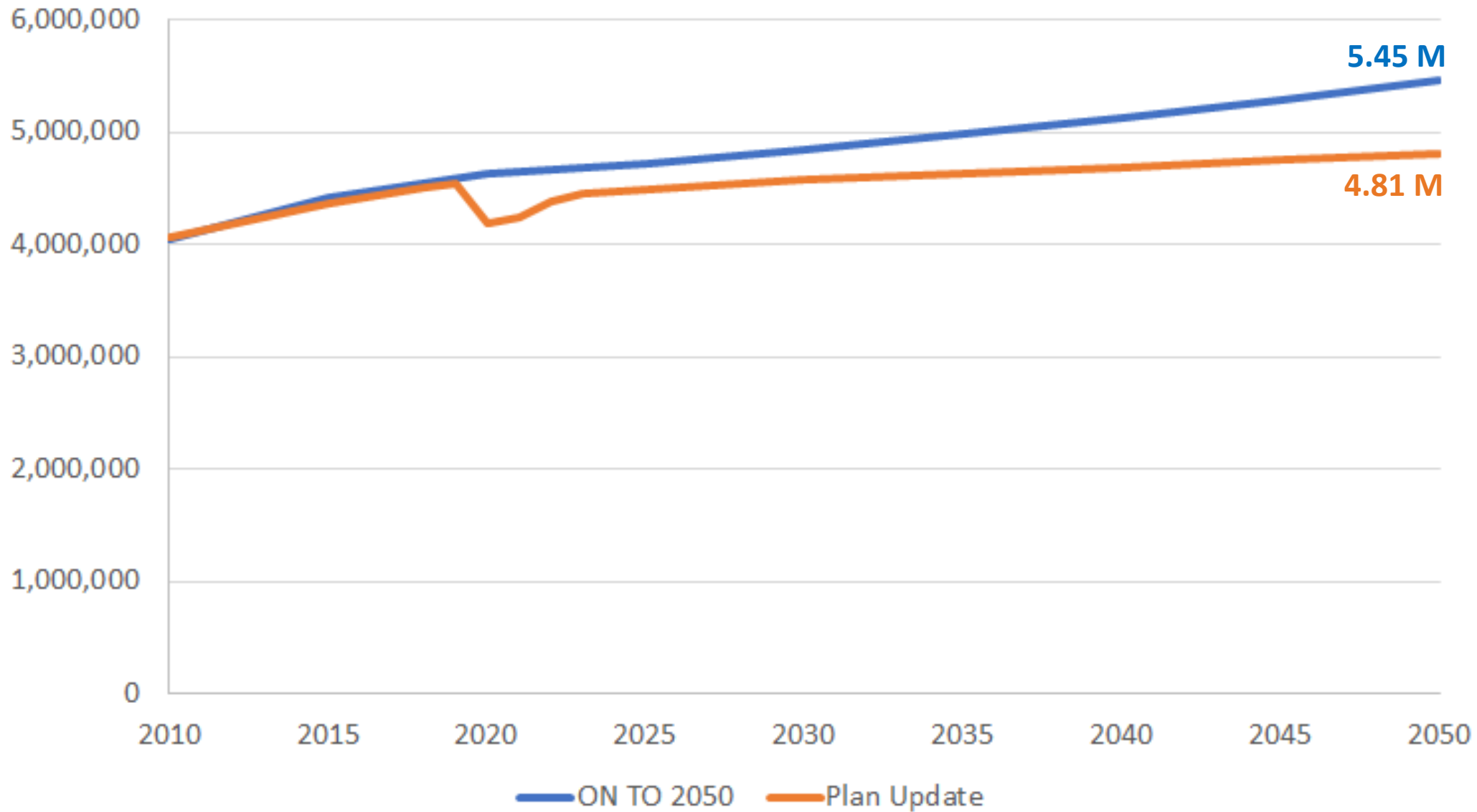
Three scenarios: baseline (official forecast), plus optimistic and pessimistic alternatives – all based on Moody's Analytics macroeconomic assumptions

Forecasted total employment, CMAP region

Baseline Optimistic Pessimistic



Total Employment Forecast: ON TO 2050 vs. Plan Update



Financial Plan for Transportation

What has happened since 2018?

Transportation infrastructure is generally in worse condition

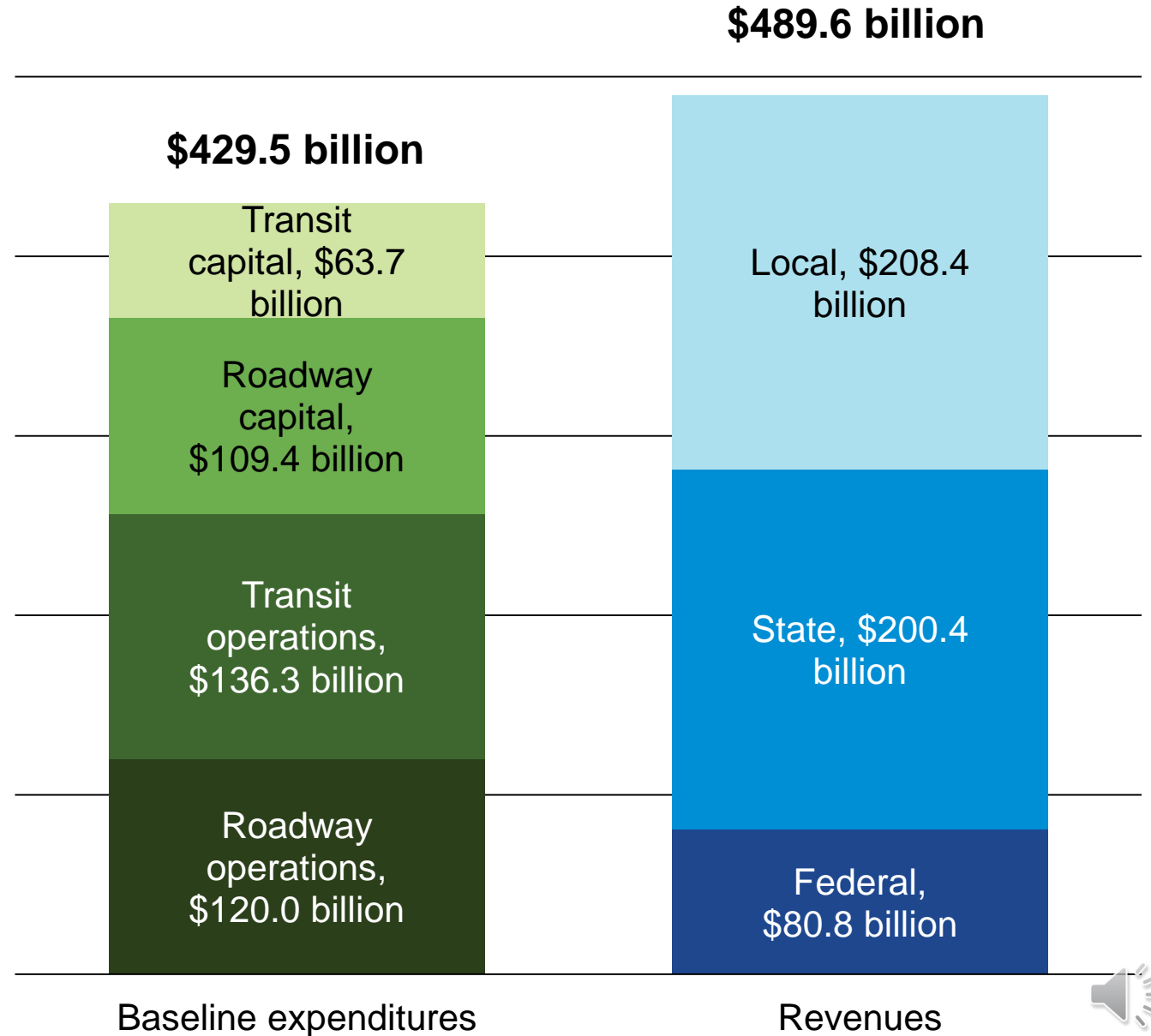
New federal, state, and local revenues

Pandemic impacts on fares and tolls



Draft forecast

While the region will have sufficient revenues to maintain the system in its current condition, other priorities remain



How can the region meet its investment priorities?

Allocate funds to meet the region's asset condition targets

Ensure sufficient funding to allocate toward enhancing and expanding the system

Pursue reasonably expected revenue recommendations to fulfill long term unmet funding needs



Draft revenue recommendations remain similar to ON TO 2050

Revenue source	2023-50 estimate
Replace state MFT with a revenue neutral road usage charge	\$7 billion
Expand the sales tax base to additional services	\$9 billion
Local parking pricing expansion	\$2 billion
Regional revenue source	\$4 billion
Total	\$22 billion



Regionally Significant Projects

Process and Status

- 69 projects submitted for consideration
 - 27 Transit
 - 17 Expressway
 - 25 Arterial
- Same evaluation process as used for ON TO 2050
- Will present draft RSPs in March



www.cmap.illinois.gov/onto2050

Questions?

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